



### MEDICARE INTAKE SHEET

Referring physician:	Today's date:    /    /
Patient name:	DOB:    /    /      Age:
Address:	
Phone #: (    )	Social Security #:      Gender: M / F
Driver License #:	
Email Address:	

### PRIMARY INSURANCE INFORMATION

Insurance name: Medicare	
Insurance address:	
Policy #:	Name on Policy:
Policy holder's address:	
Policy holder's social security #:	Relationship to patient:

### EMERGENCY NOTIFICATION

Name:
Phone #: (    )
Relationship:

### MEDICAL HISTORY

Have you or any of your immediate family members ever been told you have:

<input type="checkbox"/>	<small>Family member</small>	<input type="checkbox"/>	<small>Family member</small>	<input type="checkbox"/>	<small>Family member</small>
<input type="checkbox"/>	<input type="checkbox"/>	Heart	<input type="checkbox"/>	<input type="checkbox"/>	Pacemaker/defibrillator
<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	High blood pressure
<input type="checkbox"/>	<input type="checkbox"/>	Lung	<input type="checkbox"/>	<input type="checkbox"/>	Gastro-intestinal
<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Metal implants
<input type="checkbox"/>	<input type="checkbox"/>	Kidney	<input type="checkbox"/>	<input type="checkbox"/>	Cancer
<input type="checkbox"/>	<input type="checkbox"/>	Seizures	<input type="checkbox"/>	<input type="checkbox"/>	Infection (last few weeks)
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	Smoking
				<input type="checkbox"/>	Leg/ankle swelling
				<input type="checkbox"/>	Currently pregnant
				<input type="checkbox"/>	Bladder
				<input type="checkbox"/>	Osteoporosis
				<input type="checkbox"/>	Other: _____

Please list any medication that you are currently taking or have recently used for any of the above medical conditions. \_\_\_\_\_

Have you had any hospitalization? \_\_\_\_\_

Please list any known allergies: \_\_\_\_\_

## HISTORY OF CURRENT INJURY

When and how did the injury occur? \_\_\_\_\_

\_\_\_\_\_

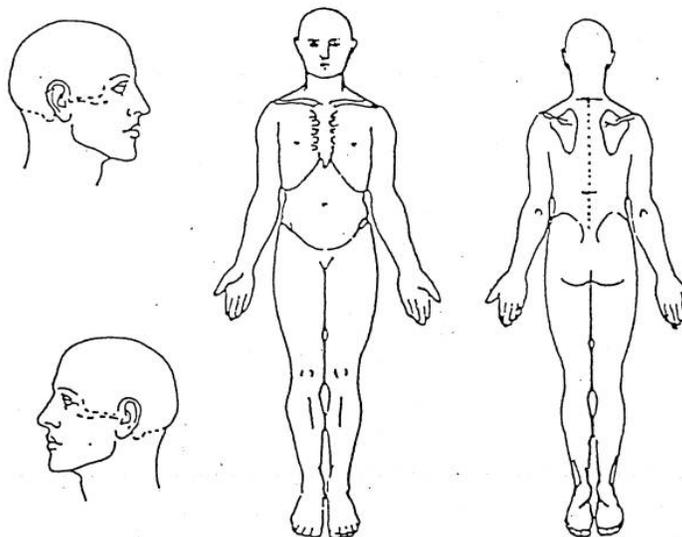
Have you received any previous treatment for this injury? \_\_\_\_\_

Are you taking pain medications? Please list them: \_\_\_\_\_

Please place a checkmark next to any of the following symptoms:

- |                                     |   |  |   |
|-------------------------------------|---|--|---|
| <input type="checkbox"/> Fever      | <input type="checkbox"/> Sweats               | <input type="checkbox"/> Shortness of breath   | <input type="checkbox"/> Diarrhea                     |
| <input type="checkbox"/> Skin rash  | <input type="checkbox"/> Problems with vision | <input type="checkbox"/> Cough                 | <input type="checkbox"/> Constipation                 |
| <input type="checkbox"/> Weakness   | <input type="checkbox"/> Dizziness            | <input type="checkbox"/> Hoarseness            | <input type="checkbox"/> Change in bowel/bladder      |
| <input type="checkbox"/> Tingling   | <input type="checkbox"/> Nausea/vomiting      | <input type="checkbox"/> Difficulty swallowing | <input type="checkbox"/> Involuntary weight loss/gain |
| <input type="checkbox"/> Numbness   | <input type="checkbox"/> Heart palpitations   | <input type="checkbox"/> Painful swallowing    | <input type="checkbox"/> Bleeding of any kind         |
| <input type="checkbox"/> Joint pain | <input type="checkbox"/> Difficulty breathing | <input type="checkbox"/> Other: _____          |   |

Please indicate the location of your pain on the picture below:



<http://www.continuingeducationcourses.net/active/courses/images/course016-body.jpg>

On the scale below, circle your worst pain level:

(pain free) 0   1   2   3   4   5   6   7   8   9   10 (worst possible pain)

Please circle all that apply to describe your pain: sharp, stabbing, throbbing, aching, shooting, burning, tingling, heaviness, discomfort, dull, intermittent, constant

If constant, do you have the pain right now? Y / N

Are the symptoms getting:  worse    better    staying the same

Aggravating factors: \_\_\_\_\_

Relieving factors: \_\_\_\_\_

Have you had this problem before? Y / N

Please give the name and dates of the surgeries you have had as a result of your injury: \_\_\_\_\_

\_\_\_\_\_

A. Notifier:

B. Patient Name:

C. Identification Number:

## Advance Beneficiary Notice of Noncoverage (ABN)

**NOTE:** If Medicare doesn't pay for D. \_\_\_\_\_ below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the D. \_\_\_\_\_ below.

D.	E. Reason Medicare May Not Pay:	F. Estimated Cost

### WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the D. \_\_\_\_\_ listed above.

**Note:** If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

### G. OPTIONS: Check only one box. We cannot choose a box for you.

**OPTION 1.** I want the D. \_\_\_\_\_ listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but **I can appeal to Medicare** by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.

**OPTION 2.** I want the D. \_\_\_\_\_ listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. **I cannot appeal if Medicare is not billed.**

**OPTION 3.** I don't want the D. \_\_\_\_\_ listed above. I understand with this choice I am **not** responsible for payment, and **I cannot appeal to see if Medicare would pay.**

### H. Additional Information:

**This notice gives our opinion, not an official Medicare decision.** If you have other questions on this notice or Medicare billing, call **1-800-MEDICARE** (1-800-633-4227/TTY: 1-877-486-2048).

Signing below means that you have received and understand this notice. You also receive a copy.

I. Signature:	J. Date:
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According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0566. The time required to complete this information collection is estimated to average 7 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Baltimore, Maryland 21244-1850.



**REQUEST FOR RELEASE  
OF  
MEDICAL RECORDS**

To: \_\_\_\_\_

Physician's Name

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

I hereby request that my medical records  
Be released to:

\_\_\_\_\_  
Physicians' Name

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date: \_\_\_\_\_

Patient's Signature: \_\_\_\_\_

Print Name of Patient: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Treatment authorization: I authorize the treatment by Southern California Sports Rehabilitation.  
I have read, understand, and agree to all information presented to me today.

\_\_\_\_\_  
Signature of Patient/Guardian

\_\_\_\_\_  
Date

## **PATIENT FINANCIAL RESPONSIBILITY WAIVER**

I understand, acknowledge and agree that I am financially responsible for my deductible, co-insurance and any amount exceeding what my insurance company pays except where exempt by contractual agreement. I further understand that I am responsible for complying with any requirements that my insurance carrier may have regarding referrals, prior approvals, pre-authorizations and second opinions.

I have read the above waiver, authorization and acknowledgement and/or it has been fully explained to me, and I certify that I understand its contents and that I am competent to execute it or that I am authorized to execute it on the patient's behalf.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Signature *(If legal representative, provide relationship to patient)*

\_\_\_\_\_  
Witness Signature